

Mitteilung an alle Anteilseigner der RMF Fonds

Anbei finden Sie die Information der Fondsgesellschaft RMF, folgende Fonds sind betroffen:

LU0114314536 - RMF Convertibles Europe

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.

RMF Umbrella SICAV
Société d'investissement à capital variable
RCS Luxembourg n°: B 53150
Registered office: 69, route d'Esch, L-1470 Luxembourg
(the "Company")

CONVENING NOTICE TO THE SHAREHOLDERS

By registered mail on October 6, 2009

We hereby give you notice that the board of directors (the "Board of Directors") of RMF Umbrella SICAV (the "Company") has decided to convene an extraordinary general meeting of shareholders of the Company on 9 November 2009 at 11.00 a.m. in Luxembourg at the offices of Arendt & Mcdermach, 14 rue Erasme, L- 1468 Luxembourg, in order to deliberate upon the following agenda:

AGENDA

1. Change of the name of the Company into "Man Umbrella SICAV"
2. Change of the language of the articles of incorporation from German into English
3. Amendment of Article 1 "Name" of the articles of incorporation, so as to read as follows:

There exists among the signatories and all those who may become owners of issued shares, a "société anonyme" (joint stock company) in the form of a "société d'investissement à capital variable", "SICAV" (an investment company with variable capital) pursuant to Part 1 of the Law of 20 December 2002 on undertakings for collective investment (hereinafter the Law of 20 December 2002) under the name 'Man Umbrella SICAV' (hereinafter the Company).



4. **Amendment of Article 8 point 6 “Redemption of shares” of the articles of incorporation, so as to read as follows:**

In the event of a large volume of redemption requests (i.e. in the event of one single redemption request exceeding a certain threshold determined by the Board or an amount of several redemption requests exceeding such threshold), the Company may decide not to settle a redemption request until corresponding assets of the Company have been sold without delay. In addition, in such cases payment may be made in the form of assets of the Company as determined by the Board.

5. **Addition of a new paragraph between the second and the third last paragraph of Article 18 “Investment policy and investment restrictions” of the articles of incorporation, so as to read as follows:**

The relevant sub-fund will not invest more than in aggregate 10% of its net asset value in units of UCITS or other UCI.

6. **Amendment of Article 24 “Procedures for the shareholders’ meeting” point 1 of the articles of incorporation, so as to read as follows:**

The shareholders’ meeting is convened by the Board. It must be convened upon request by shareholders who hold at least one tenth of the shares issued.

7. **Miscellaneous.**

The Meeting may validly deliberate on the items of the agenda with at least half of the capital of the Company present or represented and the resolution on each item of the agenda may validly be passed by the affirmative vote of at least two thirds of the votes validly cast at the meeting.

If you are unable to attend to the meeting in person, please sign the enclosed proxy and return it by fax two days before the date of the meeting, i.e. on 5 November 2009 at the latest, to Sonia Miloche by fax at number (+352) 2460 3331 and the original by courier 69, route d’Esch, L-1470 Luxembourg .

The Board of Directors



PROXY

The undersigned _____, holder(s) of

_____ shares of RMF Umbrella SICAV _____
_____ shares of RMF Umbrella SICAV _____
_____ shares of RMF Umbrella SICAV _____
_____ shares of RMF Umbrella SICAV _____
_____ shares of RMF Umbrella SICAV _____
_____ shares of RMF Umbrella SICAV _____

(Please indicate the name of the sub-fund of RMF UMBRELLA SICAV of which you are a shareholder.)

RMF Umbrella SICAV (the "Company")

a public limited company formed and existing under the laws of the Grand-Duchy of Luxembourg under the form of a *Société d'Investissement à Capital Variable*, having its registered office in L-1470 Luxembourg, 69, route d'Esch,

hereby gives irrevocable proxy to

Mr. Henning Schwabe, avocat, residing professionally in Luxembourg,

with full power of substitution,

to represent the undersigned at the Extraordinary General Meeting of Shareholders of the Company to be held before public notary in Luxembourg at 14, rue Erasme, Luxembourg, on 9 November 2009 at 11.00 a.m.,

in order to deliberate upon the following agenda:

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7. **Miscellaneous.**

The proxyholder is furthermore authorized to make any statement, cast all votes, sign all minutes of meetings and other documents, do everything which is lawful, necessary or simply useful in view of the accomplishment and fulfilment of the present proxy, and to proceed, in accordance with the requirements of Luxembourg law, to any registration with the Companies’ Registrar and to any publication in the “Mémorial”, while the undersigned promises to ratify all said actions taken by the proxyholder whenever requested.

The present proxy will remain in force if this General Meeting, for whatsoever reason, is to be continued or postponed.

Given and signed in _____, on _____, 2009

Signature(s)

RMF0000012

